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IBM Resilient SOAR Platform

Resilient SOAR Platform   
Outbound Email Functions Guide

V1.0.7

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Resilient SOAR Platform   
Outbound Email Functions Guide

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Table of Contents

[Overview 1](#_Toc35615368)

[Installation 2](#_Toc35615369)

[Workflow Description 4](#_Toc35615370)

[Example: Send Incident Email HTML 4](#_Toc35615371)

[Example: Send Incident Email Text 5](#_Toc35615372)

[Function Descriptions 6](#_Toc35615373)

[Send Email 6](#_Toc35615374)

[Rules 7](#_Toc35615375)

[Example: Send Incident Email HTML 7](#_Toc35615376)

[Example: Send Incident Email Text 8](#_Toc35615377)

[Troubleshooting 9](#_Toc35615378)

[Support 10](#_Toc35615379)

Overview

Resilient Functions simplify development of integrations by wrapping each activity into an individual workflow component. These components can be easily installed, then used and combined in Resilient workflows. The Resilient platform sends data to the function component that performs an activity then returns the results to the workflow. The results can be acted upon by scripts, rules, and workflow decision points to dynamically orchestrate the security incident response activities.

The Outbound Email workflow function provides a way of sending email from the Resilient platform.

The Outbound Email integration package provides the following functionality:

* Send a plain text or HTML-formatted email by triggering a Resilient action
* Add incident data to the email body as well as incident attachments to the outgoing email

This document describes the function, workflow, and rule included in the package.

Installation

Before installing, verify that your environment meets the following prerequisites:

* Your Resilient platform version is 30 or later. If supporting the Resilient for MSSPs multi-organization feature, Resilient platform V33 or later is required.
* A Resilient integration server running Resilient Circuits V30 or later. To setup an integration server, see <https://ibm.biz/res-int-server-guide>.
* A dedicated Resilient account to use as the API user. This can be any account that has the permission to create incidents, and view and modify administrator and customization settings. You need to know the account username and password.

**NOTE**: Should you later change the dedicated Resilient account to another user, the new user must also have the permission to edit incidents, in addition to the permission to create incidents and view and modify administrator and customization settings. The edit permission is necessary so that the integration can continue to modify or synchronize the incidents escalated by the original user account.

If supporting the Resilient for MSSP feature, the Resilient account must have permission to access the configuration, global dashboard and all child organizations.

Perform the following procedure to install the Outbound Email package.

1. Download the IBM Resilient Outbound Email .zip file from the [IBM Security App Exchange](https://exchange.xforce.ibmcloud.com/hub/extension/891fe0a52a81a324929e78de1d5d2ad6).
2. Copy the zip file to your Integration Server and SSH into it.
3. Unzip the package:

unzip fn\_outbound\_email-x.x.x.zip

1. Change directory into the unzipped directory:

cd fn\_outbound\_email-x.x.x

1. Install the package:

pip install fn\_outbound\_email-x.x.x.tar.gz

1. Import the configurations into your file:

resilient-circuits config -u

1. Import the fn\_outbound\_email customizations into your Resilient platform:

resilient-circuits customize -y -l fn-outbound-email

1. Open the config file, scroll to the bottom and edit your [fn\_outbound\_email] configurations:

[fn\_outbound\_email]

# SMTP SERVER (IP ADDRESS OR FQDN)

smtp\_server=xxx.xxx.xxx.xxx

smtp\_user=xxx

smtp\_password=xxx

# SMTP PORT NUMBER: 25 or 587/2525

smtp\_port=25

# SMTP CONNECTION TIMEOUT IN SECONDS

smtp\_conn\_timeout=20

# SMTP SSL MODE = (starttls, ssl, None)

smtp\_ssl\_mode=None

# SSL Cert

# If your email server uses a self-signed SSL/TLS certificate, or some

# other certificate that is not automatically trusted by your machine,

# specify the file below, e.g. ‘path/to/certificate.pem’ OR

# set to true if using system cert store OR

# set to false if disabling SSL verification

#smtp\_ssl\_cafile=~/path/to/email\_cert.cer

1. Save and close the app.config file.
2. Optionally, run selftest to test the integration you configured:

resilient-circuits selftest -l fn-outbound-email

1. Run Resilient Circuits or restart the service on Linux or Windows.

resilient-circuits run

Workflow Description

Once the function package deploys the workflows, you can view them in the Resilient platform Workflow tab, as shown below. The rules are also deployed and may be viewed in the Rules tab.

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The workflows themselves will be as shown below.

Example: Send Incident Email HTML

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Example: Send Incident Email Text

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Function Descriptions

Once the function package deploys the function, you can view it in the Resilient platform Functions tab, as shown below.

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The function itself will be as shown below.

Send Email

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Rules

Once the function package deploys the rules, you can view them in the Resilient platform Rules tab, as shown below.

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The rules themselves will be as shown below.

Example: Send Incident Email HTML

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Example: Send Incident Email Text

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Troubleshooting

There are several ways to verify the successful operation of a function.

* Resilient Action Status

When viewing an incident, use the Actions menu to view Action Status. By default, pending and errors are displayed. Modify the filter for actions to also show Completed actions. Clicking on an action displays additional information on the progress made or what error occurred.

* Resilient Scripting Log

A separate log file is available to review scripting errors. This is useful when issues occur in the pre-processing or post-processing scripts. The default location for this log file is: /var/log/resilient-scripting/resilient-scripting.log.

* Resilient Logs

By default, Resilient logs are retained at /usr/share/co3/logs. The client.log may contain additional information regarding the execution of functions.

* Resilient-Circuits

The log is controlled in the .resilient/app.config file under the section [resilient] and the property logdir. The default file name is app.log. Each function will create progress information. Failures will show up as errors and may contain python trace statements.

Support

For support, visit [https://ibm.com/mysupport](https://www.ibm.com/links?url=https%3A%2F%2Fibm.com%2Fmysupport).

Including relevant information from the log files will help us resolve your issue.